

# Danaher Announces Pricing of Senior Notes Offering

---

PRNewswire-FirstCall  
WASHINGTON

Danaher Corporation announced today that it has priced a proposed public offering of \$500,000,000 of its 5.625% senior notes due 2018.

Danaher expects to receive net proceeds, after expenses, of approximately \$493.4 million. Danaher intends to use the net proceeds from this offering to repay a portion of Danaher's outstanding commercial paper and for general corporate purposes. The offering is expected to close on December 11, 2007.

Merrill Lynch & Co., J.P. Morgan Securities Inc. and UBS Securities LLC are acting as joint book-running managers.

The offering is being made pursuant to an effective registration statement filed by Danaher Corporation with the Securities and Exchange Commission on July 14, 2006.

The offering of the senior notes may be made only by means of a prospectus. A copy of the prospectus supplement relating to the senior notes can be obtained from Merrill Lynch's prospectus department at 4 World Financial Center, New York, NY 10080, telephone: 212-449-1000; from J.P. Morgan Securities Inc. at 270 Park Avenue, New York, NY 10017, attention: Investment Grade Syndicate Desk, telephone: 212-834-4533; and from UBS Securities LLC at 677 Washington Boulevard, Stamford, CT 06901, telephone: 1- 888-722-9555, ext. 337-1088.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, Danaher's senior notes or any other securities, nor shall there be any sale of securities mentioned in this press release in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

Danaher Corporation is a leading manufacturer of Professional Instrumentation, Medical Technologies, Industrial Technologies and Tools and Components.

Statements in this document that are not strictly historical, including the issuance and sale of senior notes in the offering, may constitute forward looking statements. There are a number of risks and uncertainties that could cause actual results or events to differ materially from those suggested or indicated by such forward looking statements, including the factors described in Danaher's Annual Report on Form 10-K for the year ended December 31, 2006 and other SEC filings of Danaher. These forward looking statements speak only as of the date of this release and Danaher does not intend to update any forward looking statement except as required by law.

SOURCE: Danaher Corporation

CONTACT: Andy Wilson, Vice President, Investor Relations of Danaher

Corporation, +1-202-828-0850, Fax, +1-202-828-0860

Web site: <http://www.danaher.com/>

---

<https://investors.danaher.com/2007-12-06-Danaher-Announces-Pricing-of-Senior-Notes-Offering>